University of GeorgiaMark KnowlesOffice Hours:By appointment

william.knowles@uga.edu 404.310.2137

The course syllabus is a general plan for the course; deviation announcements by the instructor may be necessary. (modified last January 8, 2020)

PADP 8470 - BIDS AND CONTRACTING

Spring 2020, Thursday, 6:15 PM – 9:00 PM

Description: The purpose of this course is to provides exposure to the rationale, theory, and complex context of contracting and an opportunity to learn and apply fundamentals of the various stages of government contracting, integration, operation/management, and termination. Content covers make/buy decisions, managing relationships, monitoring, risk/delay management, contract separation/termination, and ethics. I will work with you to accomplish this purpose.

Teaching Approach: My goal is to provide you a practical understanding of the bidding and contracting process using a teaching approach that requires active participation. You will have individual and group assignments that require you to interact with public and private procurement officials. As a graduate, I aspire to uphold the principles manifested in the three Pillars of the Arch. As students, I expect you to do the same. All classroom interaction will be governed by this common philosophy.

This is a writing intensive course. We will discuss each assignment in class and additional details online. Expectations include:

- Ethics case study (group project). Group Assignment in class
- Choose a local or state procurement office and examine the staffing positions and budget for the office. Write a <u>short policy memo</u> describing the office and your observations. **Personal Writing Assignment**
- Attend a meeting of a local or state government agency where the agenda includes a procurement activity. This can be completed in an online setting. Write a short memo sharing your observations. **Personal Assignment**
- Review a public budget to identify planned government spend during Fiscal Year 2020. This will include writing a <u>short policy memo</u> detailing the proposed spending initiative. Personal Writing Assignment
- Work in a group to develop a simple Request for Proposal (RFP) for a consultant to teach this course. Your group will present your RFP and peers will provide feedback. **Team** Assignment and Peer Review with Feedback

Readings

• Readings will be provided online in a google drive (details in class).

Evaluation

10% Ethics Case Study – classroom participation
30% Two short briefs / memos
10% Meeting summary memo
50% Preparation of a Request for Proposal to include Peer edit and presentations

*I accept late work after the due date only by prior arrangement.

This weighting system may be adjusted at the instructor's discretion. No curves are anticipated. Below is the grading scale:

<u>Grade</u>	Minimum Percentage Needed	
А	93%	
A-	90%	
B+	87%	
В	83%	
В-	80%	
C+	77%	
С	73%	
C-	70%	
D	60%	
F	Below 60%	

Instructor Availability

If you would like to speak with me outside of class, then contact me by email or phone to schedule a time. I can be available remotely by Zoom. My office is located at Ponce City Market in midtown by appointment only.

Class Attendance / Participation

You are expected to participate by asking questions and answering inquiries raised in class. If you are not able to make a class, then please let me know. This is an interactive course and your presence is required. Emergencies and class conflicts occur so communication is expected.

Special Needs and Academic Honesty

Students with special needs that require accommodation should notify the Office for Disability Services and me as soon as possible so the appropriate arrangements can be made. All contact is confidential. All academic work must meet the standards contained in "a Culture of Honesty." Students are responsible for informing themselves about those standards before performing any academic work. The link to more detailed information about academic honesty can be found at: https://honesty.uga.edu

Religious Holidays

Students who are absent from academic or social activities because of religious observances will not be penalized. If you desire to be excused from class to observe a religious holiday, notify me in advance. You are still responsible for any material covered during the excused absence but will be permitted a reasonable amount of time to make up any work missed. If an event is scheduled during the class at which you are excused for a religious observance, you should make arrangements with me as soon as possible for an alternate time or be given a comparable assignment.

Miscellaneous

No "extra credit" will be assigned in this course under any circumstances. Keep in mind that final grades may only be changed in the event of a clerical error (e.g., points summed incorrectly). Also, for privacy reasons, information pertaining to course grades cannot be discussed over the telephone or via email. A final grade of "Incomplete" will only be given in this course under extraordinary circumstances and is solely at the discretion of the instructor. The course syllabus is a general plan for the course; deviations announced to the class by the instructor may be necessary. Please silence devices while in class. <u>Devices and laptops may only be used in-class</u> with my permission. I accept late work after the due date only by prior arrangement. You must type any grade appeals and attach supplemental information as appropriate

The course schedule is a general plan for the course; deviation announcements by the instructor may be necessary as we progress.

Week	TOPIC	ASSIGNMENTS
9-Jan	Introductions	Prepare to discuss your expectations of the
	and Expectations	course
46.1	Della MARIE	
16-Jan	Policy Writing	Reading: <u>https://www.naspo.org/statessurvey</u>
	General	Procurement definitions
	Operation and	
	Management of	Federal
	Procurement	https://www.acquisition.gov/content/part-2-
	(Federal / State /	definitions-words-and-terms
	Local / Quasi)	
		State of Georgia
	Procurement	See glossary:
	jargon	http://doas.ga.gov/assets/State%20Purchasing/
		GPM%20Documents/GPM-V7-May%202018.pdf
		Also:
		https://www.nigp.org/home/find-procurement- resources/dictionary-of-terms
23-Jan	Ethics	Speaker
		Ethics Case Study to be discussed in class
30-Jan	Make – Buy	Assignment due: Organizational review memo
	Decisions and	due (discussed week of Jan 16)
	Theory (public	
	sector)	
	Decision makers	
	Influencers	
	innacheers	
6-Feb	Rules	F.A.R. System – review
		https://www.acquisition.gov/browse/index/far
		State of Coordia - review
		State of Georgia – review http://doas.ga.gov/assets/State%20Purchasing/
		GPM%20Documents/GPM-V7-May%202018.pdf
13-	Integration of	Assignment due: Public agenda review memo
Feb	purchasing	
	throughout	

General Schedule of Topics (all readings available online – subject to change as we progress)

	various levels	
	and forms of	
	government;	
	Supply Chain	
	management	
20-	Preferences and	Guest Speaker
Feb	Certifications	Readings
27-	Communication	Assignment: Visit online distribution sources
Feb	(managing relationships)	and be prepared to discuss
5-Mar	Technology in	
	procurement	
12-	SPRING BREAK	NO CLASS
Mar		
19-	The Bid Package	
Mar	(RFP) – Group	
	assignments	
	made for writing	
	RFP	
	Writing a	
	proposal	
26-	Alternative	Meeting Summary memo due
Mar	Bidding methods	inceding builting metho due
i i i i i i i i i i i i i i i i i i i		Reading Reverse Auctions:
	Reverse Auctions	https://www.naspo.org/Publications/ArtMID/88
	Agile	06/ArticleID/4789
	Best Value	
	Sole Sourcing	
	Sole Sourcing	
3-APR	Alternative	
	methods	
	continued	
9-APR	Decisions and Bid	
<i>- 1</i>	Protests	
16-	Contracting and	
APR	Compliance	

23- APR	RFP presentations	
30- APR	Final RFP presentations	